

# EDLE 6450: Public School Finance, Business Management and Facilities

Fall 2019

August 26, 2019 -December 13, 2019 A Fully Online Course

## INSTRUCTOR CONTACT INFORMATION

Instructor Dr. Bill Camp

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#### **PURPOSE AND OVERVIEW**

The course is an advanced graduate course designed to provide students in education and other disciplines an exposure to the interrelated parts of school finance, school business management, and school facilities funding. It is designed for students pursuing a career as a superintendent or other top leadership positions. Although school finance studies are viewed as related primarily to education, they draw heavily upon concepts from the fields of economics, law, and political science. In the past decade there has been considerable change in the area of school finance.

Beginning with important court challenges and subsequent state legislation, many states have adopted major reforms in their school finance systems. Still, in order to obtain the necessary financial support, educators must continue to provide leadership for reform in fiscal policies. To furnish adequate leadership, educators must possess specific knowledge of the field including an understanding of basic economic and public finance concepts and then use this knowledge to shape decisions in the public sector of the economy. The aim of this course will be to provide an understanding of the development of school finance theory and practice and to present the implications of educational finance and business policies.

# REQUIRED TEXTBOOKS and Materials for EDLE 6450

Financing Public Schools: Theory, Policy, and Practice, Alexander K., Salmon R. G., Alexander F. K., (2015), ISBN: 978-0-415-64534-8 (hbk), ISBN: 978-0-415-64535-5 (pbk), ISBN: 978-0-203-07401-5 (ebk)

American Psychological Association (2010). *Publication manual of the American Psychological Association*. (6<sup>th</sup> ed.) Washington, DC: Author.

Carrollton-Farmers Branch I. S.D. 2017-2018 School Budget. <a href="https://cfbisd.edu/departments/administrative-support-services/business-support-services/budget-reports/budget-fiscal-year-2017-2018/">https://cfbisd.edu/departments/administrative-support-services/business-support-services/budget-reports/budget-fiscal-year-2017-2018/</a>

#### COURSE INFORMATION

# **EDLE 6450 Catalogue Description**

Provides students an overview of the interrelated aspects of school finance, business management, and facilities development. Relates concepts from the fields of economics, business, law, and political science to the public school environment. As future superintendents, students use real-world situations to apply skills in budgeting, school business management, and financing school facilities. Prerequisite(s): consent of instructor

# **Course Objectives**

This course critically examines the literature and research related to school finance. During the course, the student studies selected principles of economics and public finance related to school finance. We examine the sources of public revenue and their appropriateness in financing education. During the course we gain an understanding of various school support programs and how they affect school districts with various demographic characteristics. We investigate the concept of financial equalization of educational opportunity and how it applies to recent court decisions. Social justice is an important component of this theory.

We research current state and national issues relating to the financing of public elementary and secondary education. Additionally, we research current information useful for determining and forecasting the flows, balances and requirements of short-term and long-term financial resources needed by school districts.

We determine what financial information is useful for monitoring performance under terms of legal, contractual and fiduciary requirements of the state of Texas. And, we investigate information useful for planning, budgeting and forecasting the impact of resources on the achievement of educational and operational objectives in the districts in Texas.

Finally, we determine the requirements for financing school facilities in Texas while developing a vocabulary for understanding financial issues in the public schools.

# COURSE ASSIGNMENTS AND ASSESSMENTS

# 1. Group Project – (100 points / 20% of your grade):

Your instructor will randomly assign you to online groups of three-to-five (3-4) students and together you will read the Carrollton-Farmers Branch Budget Book for background information. Then examine carefully the financial material from three of the following districts to complete each section of questions: Denton, Frisco, Irving, Lewisville, McKinney, and Plano. You may want to also look at other districts for information, as well. To complete the assignment, you will need to Interview four district superintendents or district chief financial officers over these issues and report their perspective on the importance of carefully developing a school district budget and the issues they believe are most important in school finance. Use a variety of journal references in writing the report and include additional material from professional sources. A summary of each interview will be included in the paper. Papers will include a cover page and organized using APA formatting. Use a Reference page at the end of the document and include each reference used in the article and include the superintendent or CFO interviews. This paper is due at the end of Week 15.

# 2. CFB Budget Analysis - (100 points / 20% of your grade):

You will read the Carrollton-Farmers Branch Budget Book (2017-2018) and answer the questions posed in the worksheet. This is the last year that CFBISD provided the information in the form of a budget book.

https://cfbisd.edu/departments/administrative-support-services/business-support-services/budget-reports/budget-fiscal-year-2017-2018/

Answer the questions posed on the Budget Activity Sheet for CFB. You will need to answer each question in detail and locate additional references for a complete response to the activity sheet. The school district has posted a summary page for the 2018-2019 and 2019-2020, however, we will use the 2017-2018 Budget Book for this class. This analysis is due at the end of Week 13.

## 3. Discussions – (150 pts @ 25 pts per Discussion / 30% of your grade):

Using the course *Collaborative Activities Guidelines* page as a guide for your responses, participate in each of the six discussion sessions during the semester. Present material from your reading, along with other appropriate references. *You are encouraged to bring new and current material to these discussions.* We will have discussions in Weeks 3, 5, 7, 9, 11 and 13. Each is worth 25 points for a total of 150 points over the six discussions. Volunteer class members will lead each discussion during the semester. Questions and focus discussions will be listed for each discussion. You will need to post at least three times each week for these discussions with new and relevant material to develop this discussion. You will make your initial posting by Wednesday 11:59pm of the assigned week, and discussions will need to be completed by Sunday.

#### 4. Seriously Important Questions – (150 pts @ 25 pts per SIQ / 30% of your grade):

This assignment consists of six assignments in Weeks 2, 4, 6, 8, 10, and 12. These assignments involve answering questions and reflecting on the readings from that week and previous weeks. You will complete each assignment and turn in at the end of the week. The **Seriously Important Questions** are worth 25 points each and are to be answered from course materials, journal articles, and the textbook for a total of 150 points. These SIQ assignments are due on Sunday by 11:59pm.

#### Grading

The awarding of grades is not automatic and the judgment of the instructor will determine whether or not each assignment is completed satisfactorily. Neatness, thoroughness, and care in preparing course materials are required. All required materials must be submitted when requested. The final grade will be based upon points earned during the course.

# **Late Assignment Policy**

A late assignment deduction of 10% of the possible points available for that assignment will be deducted from the points earned on any late assignment. If you need additional time to complete an assignment, please contact your instructor for approval.

#### Other Issues

With the possible exception of a cruise ship, WiFi is available world-wide and it is difficult to create special circumstances for missing a week of class. Please be considerate of your classmates and make arrangements to fully participate in the class while traveling. Weekly discussions require participation and missing group work impacts other class members' progress in the course. If you have other reasons for missing days, please let the instructor know.

Assignments		Grade
CFB Budget Analysis Paper		20%
Discussion 1 in Week 3	25	5%
Discussion 2 in Week 5		5%
Discussion 3 in Week 7	25	5%
Discussion 4 in Week 9	25	5%
Discussion 5 in Week 11	25	5%
Discussion 6 in Week 13	25	5%
Seriously Important Questions Week 2	25	5%
Seriously Important Questions Week 4	25	5%
Seriously Important Questions Week 6	25	5%
Seriously Important Questions Week 8	25	5%
Seriously Important Questions Week 10	25	5%
Seriously Important Questions Week 12	25	5%
Group Project Paper	100	20%

Final Grade = Percentage of sum of all assignments and exams (500 points)

A = 90 - 100 % or 450-500 points

B = 80 - 89.9% or 400-449 points

C = 70 - 79.9% or 350-399 points

Grades below 70% will receive a grade of F for the course.

# Schedule

Week	Date	Topic	Materials	Textbook
1	Aug. 26 to Sep. 1	<ul><li>Introductions</li><li>Syllabus</li><li>Introduction to State Funding</li></ul>	Week 1 Module Introduction to School Finance	Read Chapter 1
2	Sep. 2 to Sep. 8	<ul> <li>Introduction to CFB Budget</li> <li>Texas School Finance Basics</li> <li>Start talking to your Group and organize paper and interviews</li> <li>School Finance Overview</li> </ul>	Week 2 Module CFB Materials School Finance 101	Read Chapters 2 and 3
3	Sep. 9 to Sep. 15	<ul><li>Human Capital</li><li>Financing Public Education</li></ul>	Week 3 Module The Road Ahead	Read Chapters 4 and 5
4	Sep. 16 To Sep. 22	<ul><li>School Funding</li><li>Politics of School Finance</li></ul>	Week 4 Module Political Economy Economic Development	Read Chapters 6 and 7
5	Sep. 23 To Sep. 29	Taxation For School Funding	Week 5 Module Putting The Sides Together	Read Chapter 8
6	Sep. 30 to Oct. 6	School Accounting	Week 6 Module Fort Worth Accounting	Read Chapter 15
7	Oct. 7 to Oct. 13	Budgeting	Week 7 Module Resources Allocation Developing the Budget	Read Chapter 17
8	Oct. 14 to Oct. 20	Production Function Analysis	Week 8 Module	Read Chapter 12
9	Oct. 21 to Oct. 27	Equity and Adequacy	Week 9 Module Policy Perspectives	Read Chapter 13
10	Oct. 28 to Nov. 3	State School Funding	Estimating Aid	Read Chapter 14

Week	Date	Topic	Materials	Textbook
11	Nov. 4 to Nov.10	<ul><li>Federal Role</li><li>Private Schools</li></ul>	Week 11 Module Vouchers Private and Charter Schools	Read Chapters 9 and 11
12	Nov. 11 to Nov.17	Teacher Compensation	Week 12 Module Incentives for Teachers	Read Chapter 10
13	Nov. 18 to Nov. 24	<ul> <li>Financing School Facilities</li> <li>CFB Budget Analysis is due at the end of the week (Sunday @ 11:59pm)</li> </ul>	Week 13 Module Building for the Future	Read Chapter 16
	Nov. 25 To Dec. 1	Thanksgiving Week	Family	Personal Choice
14	Dec. 2 to Dec. 8	<ul><li>Risk Management</li><li>Transportation</li><li>School Food Services</li></ul>	Week 14 Module	Read Chapter 18
15	Dec. 9 to Dec. 13	<ul> <li>Final week</li> <li>Group Project is Due at the end of the week (Friday @ 11:59pm)</li> </ul>	Group Project	End of course

# **NARRATIVE SCHEDULE**

# Week 1

#### Overview

- Introductions
- Syllabus
- Assignments/Activities
- State Funding Introduction

# **Reading Assignment**

- Ch. 1-The Nature and Theory of the Public School Textbook
- An Introduction to School Finance in Texas –TTARA
- Texas Public School Finance: A Look at Where We Have Been And Where Are We Headed Thompson
- Read Power Point for Chapter 1

#### Overview

- Introduction to CFB Budget Carrollton-Farmers Branch ISD Budget Book 2017-18
- Groups should discuss and organize the paper and schedule interviews with superintendents/chief financial officers.

#### **Group Project**

- Groups will be assigned by Week 2.
- Review the Project page.
- Think about who you will interview.

#### **CFB Budget Analysis**

- Begin reading the information from the CFB Budget Book.
- Review the CFB Budget Analysis Page for questions.

#### Seriously Important Questions – (Reflections on Readings)

- You will begin your reflections on reading assignments this week
- This is an individual assignment, Assignment 1 for Week 2.
- Use the questions posed and discussions from previous classes to guide your writing.
- Maximum of 5 pages double-spaced
- These will be due Sunday, 11:59 p.m.

#### **Reading Assignment**

- Ch. 2 Fundamental Rights and State School Finance Litigation Textbook.
- Ch. 3 The System and Public Schools Textbook
- CFB Read Introductory Section pages 1-49.
- Modernizing San Antonio Independent School District v. Rodriquez Saleh
- The Tangible Impact of School Finance Litigation Lockridge and Maiden
- Read Power Points for Chapters 2 and 3.

#### Week 3

#### Overview

- Look at textbook chapters.
- Discussion of Human Capital
- Equality of Educational Opportunity.
- Continue work involving interviews for Group Budget Analysis.

#### **Group Project**

- Organize your group using Google Docs are another online source.
- Review the Project page.
- Think about who you will interview.

#### **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Begin answering the questions posed.

#### Discussion

- Begin Class Discussion this week. (Chapters 4, 5, 6, and 7 and other readings).
- Volunteer to begin the class discussion. Each student will lead at least one discussion.
- Use the example threads from previous discussions to begin.
- You may discuss any of the reading topics for this week
- You may introduce current issues.
- You will make at least three posts during the week.

#### **Reading Assignment**

- Ch. 4 Equality of Opportunity: The Rationale Textbook
- Ch. 5 Education as an Investment in Human Capital Textbook
- CHB Budget Read Financial section pages 53-83.
- School Finance 101: Texas Public School Funding (October 2014)
- Financing Education for the Public Good: A New Strategy McMahon
- Read Power Points for Chapters 4 and 5

#### Week 4

#### Overview

- Reflections on Politics and School Finance
- Discuss fiscal capacity.

#### **Group Project**

- Review the Project page.
- Begin scheduling your interviews.

#### **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Begin answering the questions posed.

#### Seriously Important Questions – (Reflections on Readings)

- You will begin with **Assignment 2** with your reflections on reading assignments for Week 4.
- Use the questions posed to guide your writing.
- Maximum of 5 pages double spaced
- These will be due Sunday, 11:59 p.m.

#### **Reading Assignment**

- Ch. 6-The Politics of School Finance Textbook
- Ch. 7-Fiscal Capacity and Tax Effort in Funding Public Schools Textbook
- CFB Budget Read Informational section pages 84-144.
- The Complex World of Economic Development and School Finance Moak and Casey
- The Road Ahead for School Finance Reform: Legislative Trends 2016
- The Political Economy of Education Finance Husted and Kenny.

- Read Power Points for Chapters 6 and 7.
- Additional Readings

#### Overview

- Look at textbook chapters.
- Begin examining Budget documents for Denton I.S.D., Frisco I.S.D., Irving I.S.D., Lewisville I.S.D., McKinney I.S.D., and Plano I.S.D.
- Continue work involving interviews for Group Project.

#### **Group Project**

- Continue researching other sources to develop your paper.
- You should be completing your interviews.

### **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Begin answering the questions posed.

#### Discussion

- A new leader will start the Class Discussion this week. (Ch. 8 and 15 and other readings)
- Use the example threads from previous discussions to begin.
- You may discuss any of the reading topics for this week.
- You may introduce current issues.
- You will make at least three posts during the week.

#### **Reading Assignment**

- Ch. 8-Taxation for Public Schools Textbook
- CFB Budget Read informational section pages 146-192.
- Interview with Mr. Mark Tarpley by R. Bostic
- Read Power Point for Chapter 8.

#### Week 6

# Overview

- Continue work involving assignments.
- Discuss School accounting.

#### **Group Project**

- You should complete interviews and write a summary of the interviews.
- Continue researching other sources to develop your paper.
- Review the Financial information for Denton, Frisco, Lewisville, Irving, McKinney and Plano.

#### **CFB Budget analysis**

- Continue reading the information from the CFB Budget Book.
- Continue answering the questions posed.

#### Seriously Important Questions – (Reflections on Readings)

- You will begin Assignment 3 with your reflections on reading assignments this week
- Use the questions posed to guide your writing.
- Maximum of 5 pages double spaced
- These will be due Sunday, 11:59 p.m.

#### **Reading Assignment**

- Ch. 15 School Accounting Textbook
- TEA Accounting Principles
- Fort Worth ISD: Managing Financial Accounting
- School District Audits Texas Association of School Boards
- CFB Budget Read informational section pages 193 to 250.
- Read Power Point for Chapter 15.

#### Week 7

#### Overview

- Continue work on Group Project.
- Discuss Vouchers for Private Schools.
- Discuss Charter Schools.

#### **Group Project**

- Groups should be working together on this assignment
- Send me a one page summary of your group's progress.

## **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Continue answering the questions posed.

#### Discussion

- A new leader will start Class Discussion this week. (Ch. 12 and 17 and other readings)
- Use the example threads from previous discussions to begin.
- You may discuss any of the reading topics for this week.
- You may introduce current issues.
- You will make at least three posts during the week.

# **Reading Assignment**

- Ch. 17 School Budget Development and Administration Textbook
- Resource Allocation Within School Organizations Wood
- Read Introduction to Putting Sides together (pp. 5-20).
- <a href="http://www.texaspolicy.com/library/doclib/2004-04-sf-puttingsides-txsc.pdf">http://www.texaspolicy.com/library/doclib/2004-04-sf-puttingsides-txsc.pdf</a> Link the to the Introduction to Putting the Sides Together
- Read Power Point for Chapter 17.

#### Overview

- Continue work on Group Project.
- Production Function Analysis
- Provide fiscal conditions for quality programs.

#### **Group Project**

• Groups should be working together on this assignment.

### **CFB Budget Analysis**

• You should have a rough draft of the paper.

#### Seriously Important Questions - (Reflections on Readings)

- You will begin Assignment 4 with your reflections on reading assignments for Weeks 8 and 9.
- Use the questions posed to guide your writing.
- Maximum of 5 pages double spaced
- These will be due **Sunday**, **11:59 p.m**.

#### **Reading Assignment**

- Ch. 12 Education Production Functions: Whether Money Matters– Textbook
- The Road Ahead for School Finance Reform: Legislative Trends 2011 and Beyond Crampton and Thompson
- Read Power Point for Chapter 12.

#### Week 9

#### Overview

- Continue work on Group Project.
- Methods for Financing School Facilities
- Future School facility Needs in Texas

#### **Group Project**

- Review the Project page.
- Begin scheduling your interviews.

#### **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Finish answering the questions posed.

#### **Group Project – Carrollton-Farmers Branch Budget Analysis**

• Group Project is due next week.

#### Discussion

- A new leader will start Class Discussion this week. (Ch. 13 and 14 and other readings).
- Use the example threads from previous discussions to begin.
- You may discuss any of the reading topics for this week.

- You may introduce current issues.
- You will make at least three posts during the week.

#### **Reading Assignment**

- Ch. 13-Analyzing Equity and Adequacy of State School Finance Textbook
- Measuring Education Adequacy in Public Schools Baker and Taylor
- Straw Into Gold, Revenue Into Results- Grubb, Huerta and Goe
- Read Power Point for Chapter 13.

#### Week 10

#### Overview

- Group Project is due this week.
- State school funding methods
- Texas funding formula

#### **Group Project**

- Review the Project page.
- Meet with your group to organize material.

#### Seriously Important Questions – (Reflections on Readings)

- You will begin Assignment 5 with your reflections on reading assignments for Weeks 8 and 9.
- Use the questions posed to guide your writing.
- Maximum of 5 pages double spaced
- These will be due Sunday, 11:59 p.m.

#### **Reading Assignment**

- Ch. 14 State School Funding Methods Textbook
- Worksheet for Estimating Foundation School Program Aid
- Policy Perspectives on State Elementary and Secondary Public Education Finance Systems in the United States – Verstegan
- The Impact of Target Revenue Funding on Public School Districts in North Texas Womack
- Read Power Point for Chapter 14.

# **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Finish answering the questions posed.

# Week 11

#### Overview

 Groups should discuss and organize the paper and analyze interviews with superintendents/chief financial officers.

#### **Group Project**

Review the Project page.

Meet to prepare this project paper.

#### Discussion

- A new leader will start Class Discussion this week. (Ch. 9, 10 and 11 and other readings).
- Use the example threads from previous discussions to begin.
- You may discuss any of the reading topics for this week.
- You may introduce current issues.
- You will make at least three posts during the week.

#### **Reading Assignment**

- Ch. 9 The Federal Role in Financing Education Textbook
- Ch. 11 Public Funding of Private Schools: Charter Schools and Vouchers
- Read Power Points for Chapters 9 and 11.

## **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Finish answering the questions posed.

#### Week12

#### Overview

- Discuss teacher compensation
- Discuss benefits.
- Continue assignments.

#### **Group Project**

Review the Project page.

Continue research on issues.

#### Seriously Important Questions – (Reflections on Readings)

- You will begin Assignment 6 with your reflections on reading assignments this week.
- Use the questions posed to guide your writing.
- Maximum of 5 pages double spaced
- These will be due Sunday, 11:59 p.m.

#### **Reading Assignment**

- Ch. 10 Teacher Compensation
- Designing Incentives for Public School Teachers: Evidence from a Texas Incentive Pay Program
   Springer and Taylor
- Read Power Points for Ch. 10.
- Additional Readings

#### **CFB Budget Analysis**

- Continue reading the information from the CFB Budget Book.
- Finish answering the questions posed.

#### Overview

- Methods for Financing School Facilities
- Future School facility Needs in Texas

#### **Group Project**

Project is due in Week 15.

#### Discussion

- A new leader will start Class Discussion 6. (Ch. 16 and other readings).
- Use the example threads from previous discussions to begin.
- You may discuss any of the reading topics for this week.
- You may introduce current issues.
- You will make at least three posts during the week.

## **Reading Assignment**

- Ch. 16 Financing School Facilities Textbook
- Window On State Government: Current and Future Facility Needs
- Building for the Future: A Look at School Facility Funding in Texas Schlomach and Cox
- Facilities Financing for Texas First Southwest (reprinted with permission)
- Fiscal Notes: Capital Appreciation Bonds Hegar
- Read Power Points for Ch. 16.
- Additional Readings

#### **CFB Budget Analysis**

Due by Friday at 11:59 p.m.

# **THANKSGIVING WEEK BREAK (No class assignments or discussions)**

#### Week 14

#### Overview

- Discuss risk management.
- Discuss school transportation.
- Discuss school food services.
- Complete readings.

#### **Group Project**

- Project is due next week.
- Begin final draft of material.
- Make sure everyone contributes to the paper.

### **Reading Assignment**

Ch. 18 – Risk Management, Student Transportation and School Food. – Textbook

- Region 10 ESC: School Business and Support Services
- Read Power Points for Ch. 18.
- Additional Readings

#### Overview

Complete work by Friday @ 11:59pm.

#### **Group Project**

Project is due on Friday @ 11:59pm.

# **Certification Exam Alignment**

Texas Examination of Educator Standards (TExES) Superintendent (195) Competencies.

#### **Competency 001**

The superintendent knows how to act with integrity, fairness, and in an ethical manner in order to promote the success of all students.

#### **Competency 002**

The superintendent knows how to shape district culture by facilitating the development, articulation, implementation, and stewardship of a vision of learning that is shared and supported by the educational community.

#### **Competency 003**

The superintendent knows how to communicate and collaborate with families and community members, respond to diverse community interests and needs, and mobilize community resources to ensure educational success for all students.

#### **Competency 004**

The superintendent knows how to respond to and influence the larger political, social, economic, legal, and cultural context, including working with the board of trustees, to achieve the district's educational vision.

#### **Competency 005**

The superintendent knows how to facilitate the planning and implementation of strategic plans that enhance teaching and learning; ensure alignment among curriculum, curriculum resources, and assessment; and promote the use of varied assessments to measure student performance.

#### **Competency 006**

The superintendent knows how to advocate, nurture, and sustain an instructional program and a district culture that are conducive to student learning and staff professional growth.

#### **Competency 007**

The superintendent knows how to implement a staff evaluation and development system to improve the performance of all staff members and select appropriate models for supervision and staff development.

#### Competency 008

The superintendent knows how to apply principles of effective leadership and management in relation to district budgeting, personnel, resource utilization, financial management, and technology use.

#### **Competency 009**

The superintendent knows how to apply principles of leadership and management to the district's physical plant and support systems to ensure a safe and effective learning environment.

#### **Competency 010**

The superintendent knows how to apply organizational, decision-making, and problem-solving skills to facilitate positive change in varied contexts.

# Professional Standards for Educational Leaders (2015) National Policy Board for Educational Administration (NPBEA)

#### Standard 1. Mission, Vision, and Core Values

Effective educational leaders develop, advocate, and enact a shared mission, vision, and core values of high-quality education and academic success and well-being of *each* student.

#### Standard 2. Ethics and Professional Norms

Effective educational leaders act ethically and according to professional norms to promote *each* student's academic success and well-being.

## Standard 3. Equity and Cultural Responsiveness

Effective educational leaders strive for equity of educational opportunity and culturally responsive practices to promote *each* student's academic success and well-being.

#### Standard 4. Curriculum, Instruction, and Assessment

Effective educational leaders develop and support intellectually rigorous and coherent systems of curriculum, instruction, and assessment to promote *each* student's academic success and well-being.

#### Standard 5. Community of Care and Support for Students

Effective educational leaders cultivate an inclusive, caring, and supportive school community that promotes the academic success and well-being of *each* student.

#### Standard 6. Professional Capacity of School Personnel

Effective educational leaders develop the professional capacity and practice of school personnel to promote *each* student's academic success and well-being.

#### Standard 7. Professional Community for Teachers and Staff

Effective educational leaders foster a professional community of teachers and other professional staff to promote *each* student's academic success and well-being.

#### Standard 8. Meaningful Engagement of Families and Community

Effective educational leaders engage families and the community in meaningful, reciprocal, and mutually beneficial ways to promote *each* student's academic success and well-being.

#### **Standard 9. Operations and Management**

Effective educational leaders manage school operations and resources to promote *each* student's academic success and well-being.

## **Standard 10. School Improvement**

Effective educational leaders act as agents of continuous improvement to promote *each* student's academic success and well-being.

#### **Learner Outcomes**

- Implement appropriate leadership skills, techniques, and group process skills to define roles, assign functions, delegate effectively, and determine accountability for goal attainment.
- Implement processes for gathering, analyzing, and using data for informed decision-making in a research format.
- Identify, analyze, and resolve problems using appropriate problem-solving techniques and decision-making skills.
- Use strategies that facilitate working with other groups and stakeholders such as team building, building consensus and collaborative decision-making.
- Identify and analyze positive reform strategies for implementation in the instructional environment.
- Analyze and apply political influences to benefit the educational organization.

# **Course Organization**

Each of these areas of the course are accessed through links on the course menu.

Course Menu link	What you'll find there	How you'll use it
Start Here	This is where you begin — with a detailed description of the course overview.	Read everything in the module and, in particular, read the syllabus thoroughly and return to it as needed.
Modules	The course is divided by week. You'll find links to everything you need for each week in separate weekly folders.	Prepare for your weekly assignments by reading course material and submitting assignments in a timely manner
Announcements	Watch for new announcements displayed at the top of the course Home page.	Each announcement is also emailed to your EagleConnect account. Watch for and carefully read every announcement for breaking news, changes, and reminders.
Assignments	This is where you'll find all activities for a grade, in particular <i>Discussions</i> . You will participate in rich conversations with classmates in the classroom.	Pay attention during class discussions as this is how we share information about this topic.
Inbox	This tool uses your UNT email account to send and receive email through the course.	Use this feature to save time when you want to send regular email to a classmate or instructor.

Grades	points earned for each	Watch for announcements from your instructor when new grades are posted, and also for the new grade indicator on the course menu.
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#### STUDENT TECHNICAL SUPPORT SERVICES

The following information has been provided to assist you in preparation for the technological aspect of the course.

- Info on using Canvas
   Canvas Student Guide, Video Guides, Canvas Getting Started, Canvas Basics Guide
- Canvas technical requirements
   Supported browsers <a href="https://community.canvaslms.com/docs/DOC-10720-67952720329">https://community.canvaslms.com/docs/DOC-10720-67952720329</a>

#### **Student Technical Support**

After logging into your Canvas course, you can click the *Help* icon on the bottom of the Global Navigation menu (the dark column on the left border of your browser window), which provides links to these resources: *Student Helpdesk* — See contact details or submit a ticket

**Online Student Resources** 

Ask Your Instructor a Question — Questions are emailed to your instructor Search the Canvas Guides — Find guides and look up answers Library — Go to the library site or ask a question

Please make a note of this information NOW. If you can't log in, contact the UNT Student Helpdesk.

Email: helpdesk@unt.edu UIT Helpdesk
Phone: 940-565-2324 Report an Issue

#### **How Students Should Proceed Each Week for Class Activities**

Read the *Start Here* section from Modules on the course menu, then continue on to the *Week 1* module. All assignments, resources, and links to other areas and sites are contained within each week's module, each of which are linked from the course menu. Students should access the Canvas course daily for announcements and assignments required for the course.

#### **COMMUNICATIONS**

Review this information about the communication tools in the course and how we will use them:

- For all course-related questions, please read this syllabus carefully before seeking assistance.
- For assignment clarification questions, see the Ask Questions Here forum in Discussions from the Assignments link on the course navigation menu.
- Use the *Inbox* feature from the course menu for all private communications with me. If for some reason you are unable to use course this resource, you may contact me using the contact methods available on the first page of the Syllabus. You can expect a response from me within 24-hours of sending a message. If your concern is urgent, please call by phone or leave a message.

#### **Announcements**

Please check the course Announcements each day for updated information and changes. You'll find a link to the latest announcement at the top of the course *Home* page. Announcements are also autoemailed to students' EagleConnect address. You MUST NOT disable your Notification Preferences for Announcements or Administrative Notifications.

#### **Collaborative Discussions**

See *Discussions* from the *Assignments* link on the course menu to access the appropriate topic for assigned postings, to review the postings of classmates, and to make postings of your own. Please extend the readers of your postings the same courtesy you would expect when communicating. Please read and consider the content of the message before responding.

# **UNT POLICIES**

#### SCHOLARLY EXPECTATIONS

All works submitted for credit must be original works created by the scholar uniquely for the class. It is considered inappropriate and unethical, particularly at the graduate level, to make duplicate submissions of a single work for credit in multiple classes, unless specifically requested by the instructor. Work submitted at the graduate level is expected to demonstrate higher-order thinking skills, excellent written communication skills, and significantly higher quality than work produced at the master's degree level.

#### **COURSE LOGIN INFORMATION**

This course was developed and will be facilitated utilizing the University of North Texas' Learning Management System, Canvas. To get started with the course, please go to <a href="https://canvas.unt.edu">https://canvas.unt.edu</a>. You will need your EUID and password to log in to the course. If you do not know your EUID or have forgotten your password, please go to: <a href="http://ams.unt.edu">http://ams.unt.edu</a>. The course Start Here module includes navigational overviews and links to detailed instructions and videos on how to use the tools necessary for completing all activities. Please read that module in detail and bookmark instructions for future use.

# **Minimum Technical Skills Needed**

Navigating all areas of the course and using Canvas tools
Using the *Inbox* and course Discussions to communicate with classmates and instructor
Creating, saving, and submitting files in DOC and PDF formats
Locating and using instructions to learn tool usage
Contacting the UIT Helpdesk for support, if needed

#### **Assignment Policy**

Due dates for each assignment are posted in the instructions of each assignment. Assignments should be submitted in Word format and submitted by using the *Submit* button at the end of each assignment.

#### **Examination Policy**

The Final Exam is open-book and open-note, however, you may not discuss the exam with another student unless after both have completed and submitted your answers. Missed quizzes or exams may not be taken at a later date without written documentation that justifies the error.

#### **Class Participation**

All students are required to login to course multiple times each week. Instructors use the Canvas tracking features to monitor student activity. Students are also required to participate in all class activities such as discussions, conference sessions, and group projects as assigned.

#### **Virtual Classroom Citizenship**

The same guidelines that apply to traditional classes should be observed in the virtual classroom environment. Please use proper netiquette when interacting with class members and the professor.

#### Incompletes

The only time an instructor in our College can give an incomplete is if a student is passing the course but has a severe illness of emergency during the last third of the course. The student must submit a form requesting an incomplete and provide documentation supporting the need for an Incomplete. Students can get these forms by contacting Marilyn Deuble at marilyn.deuble@unt.edu or local students can go by our program office in office 218 in Matthews Hall.

#### **Dropping a Class**

If you see that you are falling far behind, there are dates that are required to be able to drop with a W (Withdrawn) instead of a WF (Withdrawn Failing). See the UNT registrar's website to determine these dates. I've also provided this link to the registrar's office in the Start Here section. You should notify your instructor, but notifying your instructor does not take care of dropping the class. Of course, we hope you do not have to drop a class, but, if you do, you need to take care of that officially through the registrar's office or the office of the Dean of Students.

### **Copyright Notice**

Some or all of the materials in this course may be protected by copyright. You may use the materials during the duration of the course and for assignment purposes only. When the course ends, you are required to remove all copyrighted materials from your possession. See the Copyright Guide for details.

#### **Student Conduct and Discipline**

See this section of the <u>Student Handbook</u>.

## Sexual Discrimination, Harassment, and Assault

UNT is committed to providing an environment free of all forms of discrimination and sexual harassment, including sexual assault, domestic violence, dating violence, and stalking. If you (or someone you know) has experienced or experiences any of these acts of aggression, please know that you are not alone. The federal Title IX law makes it clear that violence and harassment based on sex and gender are Civil Rights offenses. UNT has staff members trained to support you in navigating

campus life, accessing health and counseling services, providing academic and housing accommodations, helping with legal protective orders, and more. UNT's Dean of Students' website offers a range of on-campus and off-campus resources to help support survivors, depending on their unique needs: http://deanofstudents.unt.edu/resources\_0. Renee LeClaire McNamara is UNT's Student Advocate and she can be reached through e-mail at SurvivorAdvocate@unt.edu or by calling the Dean of Students' office at 940-565-2648. You are not alone. We are here to help.

#### **Academic Honesty Policy**

Academic dishonesty is defined in the UNT Policy on Student Standards for Academic Integrity. Any suspected case of Academic Dishonestly will be handled in accordance with University policy and procedures. Possible academic penalties range from a verbal or written admonition to a grade of "F" in the course. Further sanctions may apply to incidents involving major violations. You will find the policy and procedures at <a href="https://policy.unt.edu/policy/06-003">https://policy.unt.edu/policy/06-003</a>.

### **Cheating and Plagiarism Policy**

The UNT Code of Student Conduct and Discipline provides penalties for misconduct by students, including academic dishonesty. Academic dishonesty includes cheating and plagiarism. The term "cheating" includes, but is not limited to, (1) use of any unauthorized assistance in taking quizzes, tests, or examinations; (2) dependence upon the aid of sources beyond those authorized by the instructor in writing papers, preparing reports, solving problems, or carrying out other assignments; and (3) the acquisition, without permission, of tests or academic material belonging to a faculty or staff member of the university. The term "plagiarism" includes, but is not limited to, the use of the published or unpublished work of another person, by paraphrase or direct quotation, without full and clear acknowledgement. It also includes the unacknowledged use of materials prepared by another person or agency engaged in the selling of term papers or other academic materials. If a student engages in academic dishonesty, the student will receive a failing grade on the test or assignment and a failing grade in the course. In addition, the case will be referred to the Dean of Students for appropriate disciplinary action.

#### **Important Notice for F-1 Students taking Distance Education Courses**

Federal Regulation To read detailed Immigration and Customs Enforcement regulations for F-1 students taking online courses, please go to the Electronic Code of Federal Regulations website at http://www.ecfr.gov/. The specific portion concerning distance education courses is located at Title 8 CFR 214.2 Paragraph (f) (6) (i) (G). The paragraph reads: (G) For F-1 students enrolled in classes for credit or classroom hours, no more than the equivalent of one class or three credits per session, term, semester, trimester, or quarter may be counted toward the full course of study requirement if the class is taken online or through distance education and does not require the student's physical attendance for classes, examination or other purposes integral to completion of the class. An online or distance education course is a course that is offered principally through the use of television, audio, or computer transmission including open broadcast, closed circuit, cable, microwave, or satellite, audio conferencing, or computer conferencing. If the F-1 student's course of study is in a language study program, no online or distance education classes may be considered to count toward a student's full course of study requirement. University of North Texas Compliance To comply with immigration regulations, an F-1 visa holder within the United States may need to engage in an on-campus experiential component for this course. This component (which must be approved in advance by the instructor) can include activities such as taking an on-campus exam, participating in an on-campus lecture or lab activity, or other on-campus experience integral to the completion of this course. If such an on-campus activity is required, it is the student's responsibility to do the following: (1) Submit a

written request to the instructor for an on-campus experiential component within one week of the start of the course. (2) Ensure that the activity on campus takes place and the instructor documents it in writing with a notice sent to the International Student and Scholar Services Office. ISSS has a form available that you may use for this purpose. Because the decision may have serious immigration consequences, if an F-1 student is unsure about his or her need to participate in an on-campus experiential component for this course, s/he should contact the UNT International Student and Scholar Services Office (telephone 940-565-2195 or email internationaladvising@unt.edu) to get clarification before the one-week deadline.



# The Educator as Agent of Engaged Learning:

Improving the quality of education in Texas schools and elsewhere is the goal of programs for the education of educators at the University of North Texas. To achieve this goal, programs leading to teacher certification and advanced programs for educators at the University of North Texas 1) emphasize content, curricular, and pedagogical knowledge acquired through research and informed practice of the academic disciplines, 2) incorporate the Texas Teacher Proficiencies for learner centered education, 3) feature collaboration across the university and with schools and other agencies in the design and delivery of programs, and 4) respond to the rapid demographic, social, and technological change in the United States and the world.

The educator as agent of engaged learning summarizes the conceptual framework for UNT's basic and advanced programs. This phrase reflects the directed action that arises from simultaneous commitment to academic knowledge bases and to learner centered practice. "Engaged learning" signifies the deep interaction with worthwhile and appropriate content that occurs for each student in the classrooms of caring and competent educators. "Engaged learning" features the on-going interchange between teacher and student about knowledge and between school and community about what is worth knowing. This conceptual framework recognizes the relationship between UNT and the larger community in promoting the commitment of a diverse citizenry to life-long learning. In our work of developing educators as agents of engaged learning, we value the contributions of professional development schools and other partners and seek collaborations which advance active, meaningful, and continuous learning.

Seeing the engaged learner at the heart of a community that includes educators in various roles, we have chosen to describe each program of educator preparation at UNT with reference to the following key concepts, which are briefly defined below.

 Content and curricular knowledge refer to the grounding of the educator in content knowledge and knowledge construction and in making meaningful to learners the content of the PreK-16 curriculum.

- 2. **Knowledge of teaching and assessment** refers to the ability of the educator to plan, implement, and assess instruction in ways that consistently engage learners or, in advanced programs, to provide leadership for development of programs that promote engagement of learners.
- 3. **Promotion of equity for all learners** refers to the skills and attitudes that enable the educator to advocate for all students within the framework of the school program.
- 4. **Encouragement of diversity** refers to the ability of the educator to appreciate and affirm formally and informally the various cultural heritages, unique endowments, learning styles, interests, and needs of learners.
- 5. **Professional communication** refers to effective interpersonal and professional oral and written communication that includes appropriate applications of information technology.
- 6. **Engaged professional learning** refers to the educator's commitment to ethical practice and to continued learning and professional development.

Through the experiences required in each UNT program of study, we expect that basic and advanced students will acquire the knowledge, skills, and dispositions appropriate to the educational role for which they are preparing or in which they are developing expertise.

A broad community stands behind and accepts responsibility for every engaged learner. UNT supports the work of PreK-16 communities through basic and advanced programs for professional educators and by promoting public understanding of issues in education.

Ethical Behavior and Code of Ethics: The Teacher Education & Administration Department expects that its students will abide by the Code of Ethics and Standard Practices for Texas Educators (Chapter 247 of the Texas Administrative Code www.sbec.state.tx.us) and as outlined in Domain IV: Fulfilling Professional Roles and Responsibilities of the Pedagogy and Professional Responsibilities (PPR) Texas Examination of Educator Standards (TExES); and as also addressed in codes of ethics adopted by professionals in the education field such as the National Education Association (NEA) and the American Federation of Teachers (AFT).

Submitting Work: You will submit all assignments as directed within your online course in Canvas. Assignments posted after the deadline will be considered late and points will be deducted from the final grade.

Grading and Grade Reporting: Grading rubrics for all assignments can be found attached to each assignment within your online course in Canvas. Students are encouraged to review the grading rubrics to guide them in successfully completing all assignments.

Writing Policy: Teachers are judged on the accuracy of everything they write, whether it is a letter to parents or an email to a principal or a worksheet for students. Your written products – including, but not limited to, papers, lesson plans, and emails – should include appropriate and accurate spelling, grammar, punctuation, syntax, format, and English usage. You should expect that all assignments will be evaluated on these writing skills, in addition to any other expectations of a particular assignment. The UNT Writing Lab (Sage Hall 152) offers one-on-one consultation to assist students with their writing assignments. To use this resource, call (940) 565-2563 or visit <a href="https://ltc.unt.edu/labs/unt-writing-lab-home">https://ltc.unt.edu/labs/unt-writing-lab-home</a>.

# Teacher Education & Administration Departmental Policy Statements

UNT Career Connect: All undergraduate students are expected to participate in "UNT Career Connect."

Each student needs to set up a UNT e-portfolio for this purpose. As a UNT student engages in real-life, career-related experiences in curricular and/or co-curricular settings, s/he should upload documentation of these experiences into his/her UNT e-portfolio. Course instructors will help students identify appropriate experiences and accompanying documentation/artifacts for inclusion in the e-portfolio. Through their respective e-portfolios, students are able to make connections across their student experiences and reflect upon their learning and skills in order to prepare them with marketable skills for careers and graduate degrees. The e-portfolio also serves as a useful device for future job interviews. Career Connect places emphasis on important job skills such as communication, teamwork, and critical thinking. For students seeking teacher certification, these on-the-job skills will be evaluated during student teaching using the North Texas Appraisal of Classroom Teaching (NTACT) or its successor instrument. Follow this link to learn more and to set up your personal e-portfolio: http://careerconnect.unt.edu/default.

Disabilities Accommodation: "The University of North Texas complies with Section 504 of the 1973 Rehabilitation Act and with the Americans with Disabilities Act of 1990. The University of North Texas provides academic adjustments and auxiliary aids to individuals with disabilities, as defined under the law. Among other things, this legislation requires that all students with disabilities be guaranteed a learning environment that provides for reasonable accommodation of their disabilities. If you believe you have a disability requiring accommodation, please see the instructor and/or contact the Office of Disability Accommodation at 940-565-4323 during the first week of class." Dr. Barbara Pazey is the compliance officer and contact person for the Department of Teacher Education & Administration.

Observation of Religious Holidays: If you plan to observe a religious holy day that coincides with a class day, please notify your instructor as soon as possible.

Academic Integrity: Students are encouraged to become familiar with UNT's policy on Student Standards of Academic Integrity: <a href="http://policy.unt.edu/sites/default/files/untpolicy/pdf/7-Student\_Affairs-Academic Integrity.pdf">http://policy.unt.edu/sites/default/files/untpolicy/pdf/7-Student\_Affairs-Academic Integrity.pdf</a>. Academic dishonesty, in the form of plagiarism, cheating, or fabrication, will not be tolerated in this class. Any act of academic dishonesty will be reported, and a penalty determined, which may be probation, suspension, or expulsion from the university.

Acceptable Student Behavior: Student behavior that interferes with an instructor's ability to conduct a class or other students' opportunity to learn is unacceptable and disruptive and will not be tolerated in any instructional forum at UNT. Students engaging in unacceptable behavior will be directed to leave the classroom and the instructor may refer the student to the Dean of Students to consider whether the student's conduct violated the Code of Student Conduct. The university's expectations for student conduct apply to all instructional forums, including university and electronic classroom, labs, discussion groups, field trips, etc. The Code of Student Conduct can be found at <a href="https://deanofstudents.unt.edu/conduct">https://deanofstudents.unt.edu/conduct</a>.

EagleConnect: All official correspondence between UNT and students is conducted via EagleConnect and it is the student's responsibility to read their Eagle Connect email regularly.

*SPOT:* The Student Perceptions of Teaching (SPOT) is expected for all organized classes at UNT. This brief online survey will be made available to you at the end of the semester, providing you a chance to comment on how this class is taught. I am very interested in the feedback I get important part of your participation in this class.

Collection of Student Work: In order to monitor students' achievement, improve instructional programs, and publish research findings, the Department of Teacher Education and Administration collects anonymous student work samples, student demographic information, test scores, and GPAs to

be analyzed by internal and external reviewers.

Foliotek e-Portfolio. Foliotek is a free to you software data management system (MMS) used in the assessment of your knowledge, skills, and dispositions relevant to program standards and objectives. You will be required to use your Foliotek account for the duration of your enrollment in the College of Education in order to upload certain applications, course assignments, and other electronic evidence/evaluations as required. The college of Education will track your progress in your program through this data to verify that you have successfully met the competencies required in your program of study. All students must register in the program portfolio that aligns with their degree plan. Registration codes and tutorials can be found on this site: <a href="https://www.coe.unt.edu/office-educator-preparation/foliotek">https://www.coe.unt.edu/office-educator-preparation/foliotek</a>. Foliotek is NOT required for this course, but it will give you access to a portfolio where you can place work you may wish to save for assignments to be submitted later in the internship. You can read about Foliotek in the Start Here section of this course.

Comprehensive Arts Program Policy. The Elementary Education program area supports a comprehensive arts program to assist preservice and inservice teachers to design and implement curricular and instructional activities which infuse all areas of the arts (visual, music, theater, and movement) throughout the elementary and middle school curriculum.

Technology Integration Policy. The Elementary, Secondary, and Curriculum & Instruction program areas support technology integration to assist preservice and inservice teachers to design and implement curricular and instruction activities which infuse technology throughout the K-12 curriculum.

TEXES Test Preparation. To meet state requirements for providing 6 hours of test preparation for teacher certification candidates, the UNT TEXES Advising Office (TAO) administers the College of Education TEXES Practice Exams. Students who want to take a practice exam should contact the TAO (Matthews Hall 103). Students may take up to two exams per session that relate to their teaching track/field at UNT. Students should also plan accordingly, as they are required to stay for the entire testing period. Current students must meet the following criteria in order to sit for the TEXES practice exams: Students must (1) be admitted to Teacher Education, (2) have a certification plan on file with the COE Student Advising Office, and (3) be enrolled in coursework for the current semester. For TEXES practice exam information and registration, go to: <a href="http://www.coe.unt.edu/texes-advising-office/texes-exams">http://www.coe.unt.edu/texes-advising-office/texes-exams</a>. If you need special testing accommodations, please contact the TAO at 940-369-8601or e-mail the TAO at <a href="mailto:coe-tao@unt.edu">coe-tao@unt.edu</a>. The TAO website is <a href="www.coe.unt.edu/texes">www.coe.unt.edu/texes</a>. Additional test preparation materials (i.e. Study Guides for the TEXES) are available at <a href="www.texes.ets.org">www.texes.ets.org</a>.

"Ready to Test" Criteria for Teacher Certification Candidates. Teacher certification candidates should take the TExES exams relating to their respective certification tracks/teaching fields during their early-field-experience semester (i.e. the long semester or summer session immediately prior to student teaching).

Six Student Success Messages. The Department of Teacher Education & Administration supports the six student success messages on how to succeed at UNT: (1) Show up; (2) Find support; (3) Get advised; (4) Be prepared; (5) Get involved; and (6) Stay focused. Students are encouraged to access the following website: <a href="https://success.unt.edu">https://success.unt.edu</a>. The site contains multiple student resource links and short videos with student messages.